## AGENDA SPECIAL MEETING BOARD OF MAYOR AND BURGESSES DECEMBER 18, 2012

1.	Mayor Robert Mezzo will call the special meeting to order at p.m.
2.	Pledge of Allegiance to the flag.
3.	Welcome, Opening Statement and Overview Robert Mezzo, Borough of Naugatuck
4.	Downtown Redevelopment History and Vision Jay Carlson, Naugatuck Economic Development Corporation ("NEDC")
5.	Overview of Proposed Transaction with General DataComm, Inc./Legal Issues NEDC Counsel Gary O'Connor, Esquire – Pullman & Comley, LLC
6.	Discussion of Post-Closing Relationship with General DataComm, Inc.  Borough Attorney Ned Fitzpatrick – Fitzpatrick, Mariano & Santos, P.C.
7.	Proposed Financing of Transaction  Borough Controller Wayne McAllister  Borough Bond Counsel Marie Phelan – Pullman & Comley, LLC  Richard Thivierge – William Blair & Company, LLC
8.	Public Comment
9.	Discussion/possible action by members of the Board of Mayor and Burgesses.
10.	Motion by Burgessto adjourn the meeting at <b>p.m.</b>

<sup>\*</sup>The listed speakers are subject to change.